QUAT · SECURITY TOKEN OFFERING

Investment Whitepaper

AI Infrastructure Tokenisation

QUAT is presented as a tokenised investment framework for a diversified pool of AI infrastructure assets.

€200B+	90 / 10	Quarterly
EU AI INVESTMENT	**PROTECTION MODEL**	**DISTRIBUTIONS**
InvestAI aims to mobilise €200B for AI investment in Europe.	Project model: 90% refund / 10% retained if the Hard Cap is not reached.	Modelled net revenue distributions to verified token holders.

01 · INTRODUCTION

The Infrastructure Behind the AI Revolution

AI growth increasingly depends on physical compute: GPU clusters, high-density data-centre capacity, low-latency edge nodes and specialised networking. QUAT is designed around the idea that these assets can be assembled into a diversified operating pool and represented through a tokenised security structure.

Europe is investing heavily in AI capability and sovereign compute. The European Commission's InvestAI initiative aims to mobilise €200 billion for AI investment, while the wider AI Continent programme is expanding factories, gigafactories and data-centre capacity.

€200B+	40%	3×
AI INVESTMENT	**MODEL INPUT**	**MODEL FORECAST**
EU InvestAI mobilisation objective.	Reference whitepaper workload-residency assumption.	Reference compute-demand growth assumption through 2027.

WHY NOW

Compute scarcity

Demand for accelerators, power and suitable data-centre capacity continues to make physical infrastructure strategically important.

European capacity build-out

EU programmes are explicitly encouraging new AI compute, cloud and data-centre infrastructure.

Tokenised access

A compliant digital-security structure can make ownership and reporting more granular, auditable and transferable.

02 · PRACTICAL APPLICATION

How Raised Capital is Deployed

The model deploys capital in stages, matching infrastructure acquisition and operating commitments to verified fundraising milestones.

GPU Compute Clusters

High-density GPU server racks leased to compute operators. Reference model uses 24-month rolling contracts and performance bonuses above utilisation thresholds.

Colocation Space

Rack space, power and connectivity in certified EU data centres, intended to provide contracted recurring income.

Edge Infrastructure

Distributed low-latency compute nodes supporting inference workloads and regional data-processing requirements.

OPERATING LOCATIONS

ES · IT · CY · FR

Spain

Primary GPU compute operations.

Italy

Colocation and managed infrastructure.

Cyprus

Edge infrastructure and connectivity.

France

Strategic colocation expansion.

CAPITAL ALLOCATION STRATEGY

Private-sale capital supports planning, regulatory work and initial asset identification. Later tranches are modelled for acquisition, operating expenditure and reserve accumulation, with reinvestment used to expand the pool as milestones are achieved.

03 · BLOCKCHAIN INFRASTRUCTURE

How Blockchain Enables the STO

The blockchain layer is intended to provide issuance controls, verifiable ownership records, automated distributions and an auditable compliance trail.

SMART CONTRACTS	Issuance and transfer rules executed on-chain.
KYC / AML GATES	Only verified, whitelisted wallets are intended to hold QUAT.
IMMUTABLE LEDGER	Ownership and distribution events are recorded permanently.
DISTRIBUTION ENGINE	Revenue allocation can be calculated and executed automatically.
AUDIT TRAIL	Investors and auditors can verify relevant on-chain events.

COMPLIANCE BY DESIGN

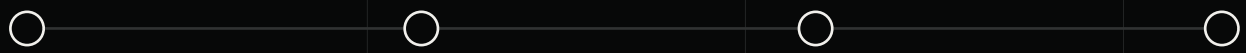
The design uses transfer restrictions, whitelisting and investor verification within a compliance-controlled token architecture.

04 · REAL WORLD ASSETS & TOKEN VALUE

Asset-Backed Security with Milestone Appreciation

QUAT is modelled as an economic interest linked to a pool of physical AI infrastructure. The investment thesis depends on asset utilisation, contracted revenue, operating costs and the growth of the underlying pool rather than on token scarcity alone.

PROJECTED STAGE MILESTONES



PRIVATE SALE	PRE-SALE	SOFT CAP	HARD CAP
$0.001	$0.003	$0.007	$0.010

EARLY-STAGE POSITIONING

The supplied model uses step-up token prices as fundraising milestones are reached.

REPORTING

The model calls for quarterly review of asset utilisation, revenue, expenses and investor distributions by an independent third party.

05 · COMPLIANCE & INVESTOR PROTECTION

Regulatory Framework & Investor Rights

The controls below describe the intended protection framework for the jurisdictions in which QUAT is marketed.

Protection mechanism	Implementation model	Status
Investor identity verification	KYC/AML through a regulated provider	Required
Transfer restrictions	Smart-contract whitelist	Intended
Asset segregation	Infrastructure assets in a separate pool/entity	Model
Revenue audit	Quarterly independent third-party review	Model
Distribution verification	On-chain calculation and records	Model
Investor agreement	Legally binding agreement per investor	Required
Regulatory filing	Jurisdiction-specific offering documentation	Model

INVESTOR RIGHTS

- Verified participation and restricted token transfers.
- Documented distribution entitlements and dispute procedures.
- Periodic reporting on assets, utilisation, revenue and distributions.
- On-chain records intended to improve auditability and reconciliation.

06 · INVESTOR PROTECTIONS

The 90 / 10 Investor Protection Rule

The project model includes a defined refund mechanism if the Hard Cap is not achieved.

90%

RETURNED TO INVESTORS

Modelled refund of contributed capital, proportional to each investor's contribution.

10%

RETAINED FOR COSTS

Modelled retention for legitimate legal, regulatory, technology and operating expenses.

ESCROW MECHANISM

The intended structure holds offering proceeds in escrow until defined milestones are verified.

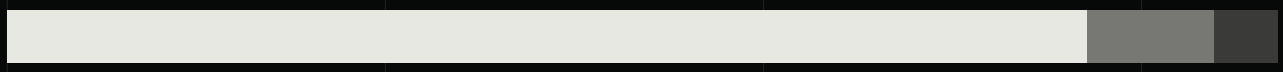
OPTIONAL INSURANCE

The reference model contemplates optional insurance designed to extend refund protection to 100% of invested capital if the Hard Cap is not reached.

07 · TOKENOMICS

Token Distribution & Supply Structure

The supplied token model prioritises investor allocation while reserving a smaller share for strategic stability and operations.



85%

INVESTOR ALLOCATION

Primary economic interest allocated to verified QUAT holders.

10%

STRATEGIC RESERVE

Contingency and future acquisition reserve under governance controls.

5%

OPERATIONAL ALLOCATION

Operations, compliance, audit and technology maintenance.

TOKEN SUPPLY

The model uses a fixed supply minted once, with the final supply determined at full capitalisation. After minting, no additional issuance is contemplated, preventing dilution through future token creation.

REVENUE DISTRIBUTION

Net infrastructure revenue is modelled for quarterly distribution to verified QUAT holders based on balances at the snapshot date. The first distribution is intended to occur after Soft Cap achievement and operational deployment of the initial assets.

08 · PROJECT ROADMAP

Development Phases

The roadmap is milestone-driven. Each phase is intended to begin only after the preceding capital and operational conditions are met.

PHASE 01	ACTIVE NOW	STO Launch - Private Sale	**$0.001 / QUAT**
		Platform launch, KYC onboarding, regulatory work, smart-contract deployment and early investor onboarding.	
PHASE 02	UPCOMING	Pre-sale - $230M Milestone	**$0.003 / QUAT**
		Public pre-sale, initial GPU-cluster deployment in Spain and first operational reporting.	
PHASE 03	SOFT CAP	$350M Milestone - First Distribution	**$0.007 / QUAT**
		First quarterly distribution; reinvestment tranche; expansion to Italy and Cyprus.	
PHASE 04	HARD CAP	$450M Target - Secondary Market	**$0.010 / QUAT**
		Full asset pool operation, intended secondary-market access and France expansion.	
PHASE 05	EXPANSION	Post-Hard-Cap Growth	**Reinvestment**
		Ongoing acquisitions across approved EU locations and institutional partnership development.	

09 · CONCLUSION

A Structural Opportunity

QUAT combines three themes: expanding AI infrastructure demand, a European push for additional compute capacity, and tokenisation as a mechanism for representing investment rights and distributions.

The investment case is ultimately operational. The value of the model depends on whether real infrastructure can be acquired, utilised, maintained and monetised at the expected economics.

KEY INVESTMENT THESIS

Physical AI infrastructure exposure	**Milestone-linked pricing model**
European compute-capacity expansion	**90 / 10 investor protection mechanism**
Tokenised security structure	**Fixed-supply design**
Quarterly proportional distribution model	**Independent quarterly review model**

10 · LEGAL FRAMEWORK

Governing Law & Jurisdiction

The legal entity and supporting document set for QUAT are listed below.

LEGAL ENTITY

ARTIFICIAL INTELLIGENCE PROGRESS RESEARCH, LP

LEI Code 254900FR6R8ZUPZM5623

DOCUMENT SET

- Investor Agreement
- Asset Pool Rules
- Smart Contract Audit Report
- Jurisdiction-specific offering documentation

11 · CONTACT

QUAT

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REFERENCE NOTES

European Commission: InvestAI initiative - €200B AI investment mobilisation objective.

European Commission: AI Continent Action Plan and Cloud & AI Development Act - expansion of European AI compute and data-centre capacity.